**INTEREST RATES MARKET NOTICE**

**Date: 3 February 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) – “TWC400”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 4 February 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC400

**Nominal Issued** R372,000,000

**Issue Price** 100%

**Coupon** 4.617%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 6 May 2022

**Books Close Date** 28 April 2022

**Interest Payment Date(s)** 6 May 2022

**Last Day to Register** By 17:00 on27 April 2022

**Issue Date** 4 February 2022

**Date Convention** Following

**Interest Commencement Date** 4 February 2022

**First Interest Payment Date** 6 May 2022

**ISIN No.** ZAG000183401

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC400%20PricingSupplement0402.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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